

AGENDA
CORPORATIONS COMMITTEE

Saturday, May 15, 2004
9:00 a.m. to 12:00 noon

NOTE: Items may be taken out of order to accommodate schedule requirements of the responsible persons. Requests for such changes should be provided to the Co-Chairs in advance of the meeting, as should requests for changes in the amount of time required.

- I. ADMINISTRATIVE MATTERS [5 min.]**
 1. Opening Remarks and Announcements: Wojtas/Hazen [2 min.]
 2. Approval of Minutes (April 2004 Meetings): McDowell [3 min.]
- II. REGULATORY [24 min.]**
 3. Securities and Exchange Commission: Tyson [8 min.]
 4. Department of Corporations: Colleen Monahan [8 min.]
 5. Secretary of State: Bogart [8 min.]
- III. TIME-SENSITIVE PROJECTS [88 min.]**
 6. Opinion Project (Part 6 - Securities Laws): Hiraide [65 min.]
 7. Opinion Project Status / Preparation of Written Product: Hazen [10 min.]
 8. BLS Opinion Committee Remedies Report Status and Integration: Wojtas [10 min.]
 9. Attorney Confidentiality / Ethics Alert: Bishop [3 min.]
- IV. LEGISLATION/AFFIRMATIVE LEGISLATIVE PROPOSALS [36min.]**
 10. Report on Legislation: Fotenos [10 min.]
 11. Status of AB 2752 Position Statement: Wong [3min.]
 12. Status of SB 1496 Position Statement: Stokdyk [3 min.]
 13. Report on SB 1306 Proceedings: McAllister [5 min.]
 14. Report on AB 1000 Conference and Proceedings: Fotenos [5 min.]
 15. Overall Considerations Regarding Participation in the Legislative Process: Hazen/Wojtas [10 min.]
- V. ONGOING AND/OR OTHER PROJECTS [4 min.]**
 16. Web availability of Blue Sky Guide: Hazen [2 min.]
 17. DoC / CorpCom Working Group: Barwick [2 min.]
- VI. LIAISONS [7 min.]**
 18. Executive Committee Liaisons: Caplan/Wertlieb [3 min.]
 19. UCC Committee: Fotenos [2 min.]
 20. ADR Committee: Carpenter [2 min.]
- VI. BUSINESS/INFORMATIONAL/CLOSING [5 min.]**
 21. Process Report: 2004-05 New Members and Officers [3 min.]
 22. Other [2 min.]